



# Legal Practice Management Software

leap.us  
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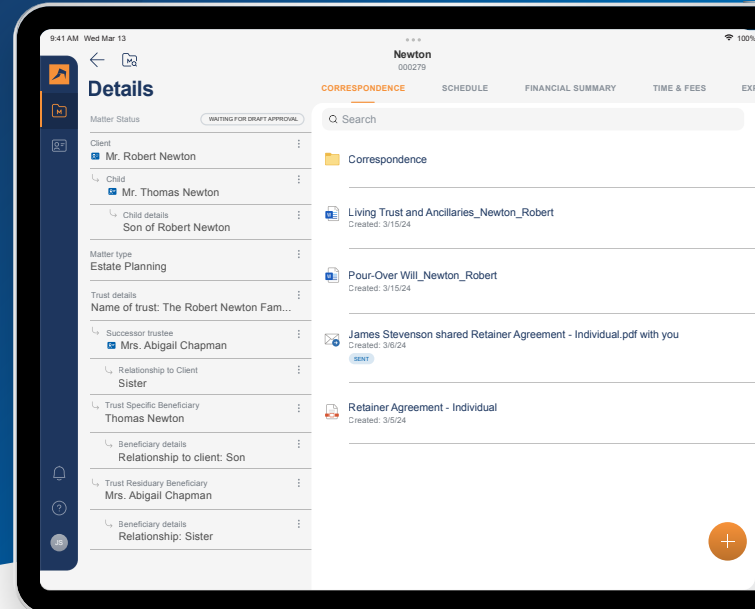
**30+** YEARS OF INNOVATION

# Firms Using LEAP Make More Money

LEAP is an award-winning, cloud-based legal practice management software that improves law firm efficiency, productivity, and profitability. LEAP offers case management, document automation, document management, accounting, and billing in one solution.

LEAP optimizes your practice of law by automating your processes and documents using a comprehensive range of pre-defined matter types, forms, and templates. These cover all practice areas including:

- ▶ Estate Planning and Probate
- ▶ Elder Law
- ▶ Family Law
- ▶ Real Estate
- ▶ Criminal Law
- ▶ General Litigation
- ▶ Business Commercial Law
- ▶ Personal Injury
- ▶ And more



## LEAP Improves Law Firm Efficiency, Productivity, and Profitability

### One Solution for All Practice Areas of Law

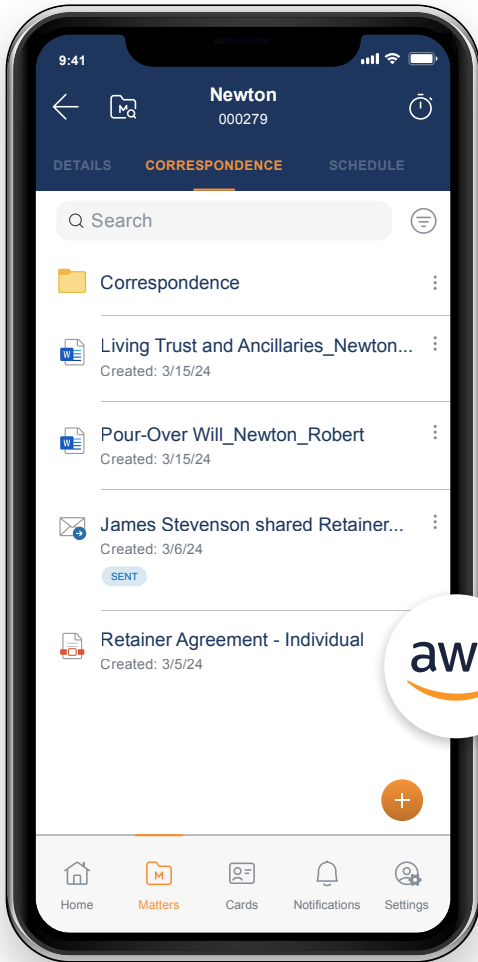
- ▶ LEAP legal practice management software provides law firms with one version of the truth.
- ▶ Centralize all matter-related activities in one solution, for all practice areas areas of law.

### Save Time on Case and Client Management

- ▶ Create new matters by utilizing Recurring Matter Templates (RMT) to minimize data entry and increase efficiency for your firm.
- ▶ Pre-built matter types allow attorneys to easily open and manage matter and case details across all devices.

“LEAP helps me be **more efficient** at practicing law.”

**Lori A. Corini**  
Corini Law Office  
New Rochelle, New York



## Automate Legal Forms and Templates

- ▶ Gain access to a library of automated forms, specific to states and jurisdictions.
- ▶ Enter client details once to auto-populate information across all legal forms with cloud syncing.
- ▶ The LEAP Document Customization Engine provides flexibility and tailored automation for your firm's legal forms and templates.
- ▶ Create high-quality drafts in minutes with LEAP's AI prompt template library.
- ▶ Prepare and record compliant deeds nationwide through DeedNetwork, a reliable, outsourced service.

## Easily Manage All Your Documents

- ▶ Manage, share, and store legal documents in one central location.
- ▶ Utilize the Microsoft integration to create letters, emails, and forms merged with your client's details, saved directly to LEAP.
- ▶ Securely share confidential files with clients through LawConnect.

## Quickly Generate Accurate Invoices

- ▶ Instantly capture billable time on all matter-related work and generate error-free invoices directly from the electronic matter and LEAP Timesheet.

## Get Paid Faster and Make More Money

- ▶ LEAP Online Payments helps law firms get paid faster by giving clients the option to pay their invoices securely online by credit or debit card and eCheck.
- ▶ All payments are trust and IOLTA/IOLA compliant and automatically receipted and reconciled directly in LEAP.

## Simplify Legal and Trust Accounting

- ▶ Perform complex accounting transactions, stay IOLTA/IOLA and bar compliant, and never have discrepancies between firm records and bank statements.
- ▶ Track billable units, manage accounts, capture disbursements, and integrate QuickBooks Online or Xero with LEAP accounting.

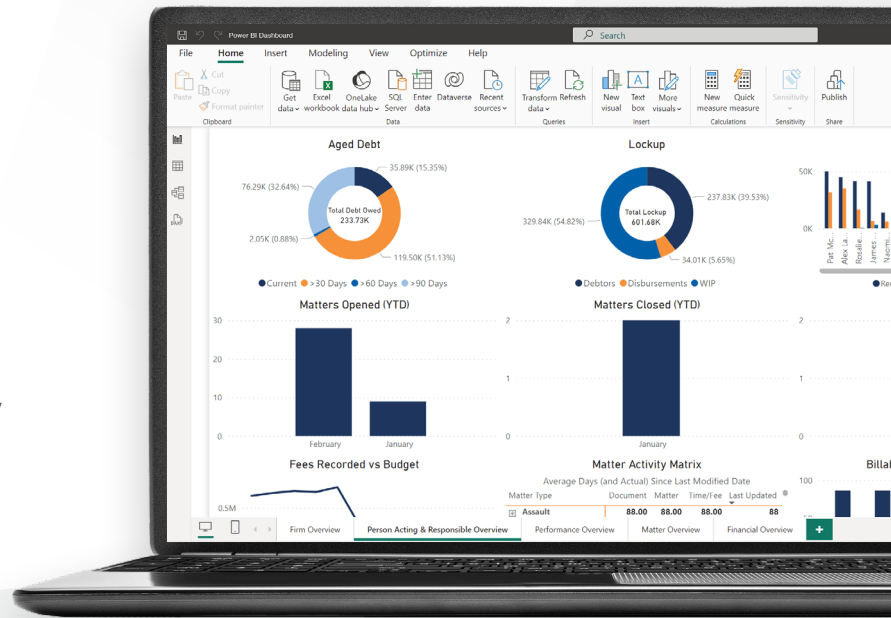
"I can handle  
**three times**  
the caseload  
with LEAP."

**Michael Downing**

The Law Office of  
Michael P. Downing  
North Andover, Massachusetts

## Gain Instant Insights for Better Business Decisions

- ▶ LEAP reporting lets attorneys quickly understand a law firm's financial performance and where they spend their time. Reports are available for matters, clients, legal trust accounting, and management.
- ▶ LEAP has the first and only Microsoft-certified Power BI connector for legal software. Instantly build insightful reports to achieve oversight of your firm and staff performance.



## Stay Productive and Work From Anywhere

- ▶ Keep your entire law practice productive from anywhere with the LEAP Mobile App.
- ▶ Access and scan legal forms and files, search case details like contacts, dates, financials and tasks, and instantly record time spent on matter-related activities from your iOS or Android mobile device.
- ▶ Let AutoTime allow you to concentrate on doing your legal work while LEAP AI auto-records your time in the background.

“The financial gain has been **tenfold.**”

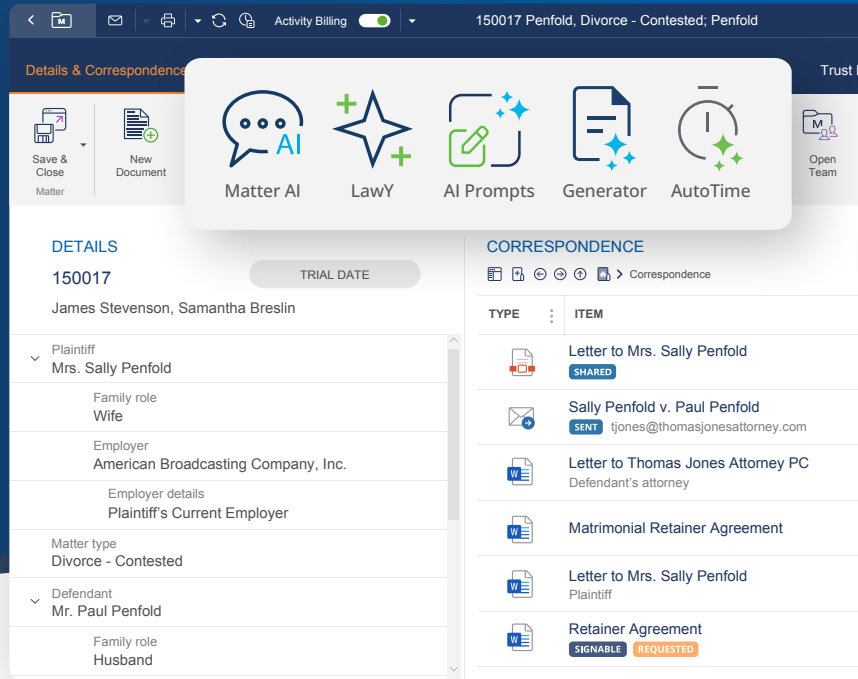
**Rachael Davey**  
Davey Law, P.C.  
Center Moriches, New York

## Get the Support You Need for Law Firm Success

- ▶ Receive access to the support resources needed for long-term success including the LEAP Help Center, HelpDesk, dedicated Client Success Managers, LEAP University Training, Certified Consultants, and more.
- ▶ The LEAP Best Practice Membership program is available for your firm to drive productivity and maximize ROI, while gaining a competitive edge through innovative technology. With the LEAP BPM program, feature-by-feature assessments are conducted to learn more about your firm's usage of LEAP tools. You will receive a detailed report of our findings and recommendations as a guide for improvement.



# Unlock True Productivity With Integrated Legal AI



LEAP is leading the future of legal AI with a suite of premium tools included with your LEAP subscription, purpose-built specifically for the needs of attorneys:

## ASK

### LawY: Your Trusted AI Research Assistant

LawY acts as your legal assistant, generating responses to all your legal questions that can be fully verified by real, qualified attorneys. LawY can assist with tasks such as conducting legal research, preparing court documents, reviewing case law or legislation, and creating letters and documents.

## DRAFT

### AI Drafting: Faster Document Workflows

Supercharge your document creation with automated, AI-powered drafting. In minutes, generate highly relevant documents including emails, forms, and affidavits. Customizable prompt templates provide LEAP's interactive AI drafting tools with precise context and guidelines to quickly produce high-quality, matter-specific drafts.

## ANALYZE

### Matter AI: Find Answers Within Your Matter

Chat with Matter AI to instantly access insights and information directly from the correspondence in your LEAP matter. Leveraging advanced AI algorithms, Matter AI enables you to automate law firm operations and deliver exceptional legal services to your clients.

## AutoTime: Maximize Your Billable Hours

LEAP's AutoTime is a revolutionary legal timekeeping feature designed to ensure that every minute spent on a matter is captured and billed accurately. AutoTime addresses these challenges by eliminating human error and forgotten tasks, ensuring transparency and trust between the firm and its clients. This simplifies billing and provides insights into your overall productivity so you can focus more on high-value work.

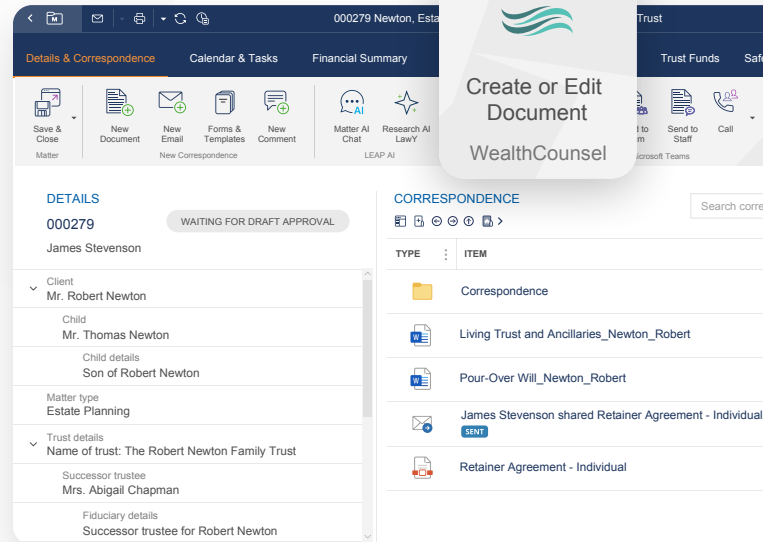


# Better Together: Practice Management and Drafting in One Solution

WealthCounsel's platform is directly embedded within LEAP to **maximize productivity for estate planning and elder law firms.**

Draft and automate documents with the WealthCounsel integration in LEAP. Your templates will be built with dynamic case information automatically populated from the LEAP matter. Save time and confidently create your documents without having to re-type details. You can **automate all of your estate planning documents in one solution** with LEAP.

WealthCounsel and LEAP work together to save you valuable time and grow your practice.



“The LEAP & WealthCounsel integration is a fantastic value—it’s a **top-notch solution** for practice management, document drafting, and continuing legal education.”

**Landon Sandberg**

Sandberg, Stettler, & White  
Kaysville, UT

## Optimize client intake with



DecisionVault simplifies client intake for estate planning firms by automating data collection, reducing data re-entry, and centralizing client information. Customizable questionnaires let you tailor the intake process to fit your needs. Contacts collected through DecisionVault sync with LEAP for easy use in templates, including those accessed through the WealthCounsel integration in LEAP. A secure intake portal also allows clients to update contact details 24/7, enhancing accuracy and the overall client experience.

**Make more money** and access WealthCounsel in LEAP today!

[leap.us/wealthcounsel](https://leap.us/wealthcounsel)