

Track Leads, Grow Prospects, and Gain Clients



How Can Tabs3 CRM Help Your Firm?

Streamlined client follow-ups and automation features allow you to track prospective clients, organize and qualify incoming marketing leads, engage leads to convert them into clients, and continue marketing to clients to stay top of mind and keep them returning for services.

- ✓ Save Time
- ✓ Nurture Leads the Right Way
- ✓ Increase Conversion Rates
- ✓ Eliminate Double Entry
- ✓ Enhance Profitability

Legal CRM

Organize your leads and prospects, and easily import your qualified leads and their information into PracticeMaster.

Marketing Automation

Ensure a positive lead-nurturing experience by sending personalized, automated text messages and emails to your leads and prospects.

Client Intake

Build intuitive forms for your prospects to simplify your intake process. It's easy to build custom intake forms for every practice area or case type.

Steps to Help Your Firm Gain Clients, and Profits

1



Engage new leads through campaigns

2



Nurture leads with text automation and custom forms

3



Convert leads to PracticeMaster clients